

# RESERVE OFFICER PROMOTIONS PERS-80



# Scope & Purpose

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- **Scope:**
  - This brief covers the process for Reserve and Full-Time Support Officer regular statutory promotion boards as governed by SECNAVINST 1420.1 (series)
  - Provides an overview **ONLY**, not to be taken as comprehensive
- **Purpose:**
  - Answer the question: “How does the board process work?”
  - Emphasize the importance of personal record management



# Officer Promotion Plan: How Do I Know When Am I Eligible?

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- **NOTICE OF CONVENING PROMOTION SELECTION BOARDS NAVADMIN**

- Announces next Fiscal Year's zones for each competitive category of officers
- Always released in December – Not less than 30 days prior to first board
- Based on the Promotion Plan produced by CNP N13

- Individual Eligibility

- Based on your Date of Rank and Precedence Number, which is available on BUPERS ONLINE, which contains the Naval Register



# COMPETITIVE CATEGORIES

## (Reserve/FTS Line)

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- 11xx Unrestricted Line
- 11x7 Unrestricted Line (FTS)
- 120x Human Resources
- 1207 Human Resources (FTS)
- 14xx Engineering Duty Officer
- 151x Aviation Engineering Duty Officer (Engineering)
- 152x Aviation Engineering Duty Officer (Maintenance)
- 1527 Aviation Engineering Duty Officer (Maintenance/FTS)
- 165x Public Affairs
- 166x Strategic Sealift Officer
- 180x Oceanography
- 181x Cryptologic Warfare
- 182x Information Professional
- 183x Intelligence
- 186x Information Warfare (O7)(180X,181X,182X,183X)
- 6xxx Limited Duty Officer (Line)



# COMPETITIVE CATEGORIES (Staff)

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- **210x**      **Medical Corps**

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- **220x**      **Dental Corps**

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- **230x**      **Medical Service Corps**

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- **250x**      **Judge Advocate General's Corps**

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- **270x**      **Senior Healthcare Executive**

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- **290x**      **Nurse Corps**

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- **310x**      **Supply Corps**

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- **410x**      **Chaplain Corps**

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- **510x**      **Civil Engineering Corps**

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- **65xx**      **Limited Duty Officer (Staff)**

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# Help, I'm in zone!

## What do I do now?

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- View your OSR/PSR via “Official Military Personnel File (OMPF) – My Record” online at:

[www.bol.navy.mil](http://www.bol.navy.mil)

Log onto bupers online to view record

- Check everything in your record (see next slide for details)-- if something is missing, submit a letter to the board with the missing/correct document(s) as an enclosure(s).



# Maintaining Your Record

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- Check:
  - Regular FITREP Continuity
  - Awards
  - Education Information
  - Service Schools
  - Sub Specialty Codes
  - Additional Qualification Designation (AQD) Codes
  - Naval Officer Billet Classification (NOBC) Codes
  - Ensure that you have a precedence number!

# Pre-Board

## Membership Composition:

### SECNAVINST 1401.3 (Series)

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- Reserve Regular Unrestricted Line (Minimum Criteria)
  - RADM Promotion Board:
    - 3 Air warfare officers (13XX)
    - 3 Surface (111X/113X/114X), at least two shall be 111X. Third may be 113X/114X or another 111X
    - 1 Submarine (1120)
    - President shall be VADM, all other members shall be RADM, with at least one ADL officer
  - RDML Promotion Board:
    - 4 Air warfare officers (13XX)
    - 4 Surface (111X/113X/114X), at least three shall be 111X. Fourth may be 113X/114X or another 111X
    - 1 Submarine (1120)
    - President shall be VADM, all other members shall be RADM or RDML, with at least one ADL officer

# Pre-Board

## Membership Composition: SECNAVINST 1401.3 (Series)

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- Reserve Regular Unrestricted Line (Minimum Criteria)
  - CAPT through LCDR Promotion Board:
    - 7 Air warfare officers (13XX), including at least one NFO (132X)
    - 6 Surface (111X/113X/114X), at least five shall be 111X. Sixth may be 113X/114X or another 111X
    - 2 Submarine (1120)
    - At least one member shall be an ADL officer
    - CAPT promotion board president shall be VADM, two additional members shall be in or selected to RADM or RDML. All others CAPTs or above.
    - CDR promotion board president shall be RADM, two additional members shall be in or selected to RADM or RDML. All others CAPTs or above.
    - LCDR promotion board president shall be in or selected to RADM or RDML. At least three other members shall be in or selected to CAPT. All others may be LCDR or above.

# Pre-Board

## Membership Composition: SECNAVINST 1401.3 (Series)

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- Reserve Regular Restricted Line (Minimum Criteria)
  - 1 RL (from competitive category if available)
  - 4 URL Officers with 1 min each SURF/SUB/AVIA
  - Grade of members should be same as URL counterparts
  - At least one member shall be an ADL officer
- Reserve Regular LDO (Minimum Criteria is 5 officers)
  - One member shall be a LDO from same competitive category
  - LDO (line), majority members shall be URL
  - LDO (staff), at least one member from SC, CEC, and JAGC, when considering LDOs from those communities
  - Members shall be serving in a grade higher than that of the officers being considered
  - At least one member shall be an ADL officer

# Pre-Board

## Membership Composition: SECNAVINST 1401.3 (Series)

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- Reserve Regular Staff Corps (Minimum Criteria)
  - 5 or more members, with at least one URL member. Remaining members **may** be from competitive category under consideration.
  - Chaplain Corps Board ( $\leq$  O6) = 2 CHC and 5 URL. Chaplains selected without regard to religious affiliation
  - MC – should include Med/Surg Rep
  - NC – should include RN/APN Rep
  - MSC – should include HCA/HCC/HCS Rep
  - At least one member shall be an ADL officer

# Pre-Board

## Membership Composition: SECNAVINST 1401.3 (Series)

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- Reserve Regular Staff Corps (Minimum Criteria)
  - Grade of members:
    - RADM: President shall be RADM or above, remaining members shall be serving in a grade higher than officers under consideration
    - RDML: President shall be RDML or above, remaining members shall be serving in a grade higher than officers under consideration
    - CAPT: President should be RDML or above. CAPTs selected for promotion to RDML may be used if flag from respective corps are not reasonably available. Remaining members shall be CAPTs or above
    - CDR: President should be RDML or above. CAPTs selected for promotion to RDML may be used if flag from respective corps are not reasonably available. Remaining members shall be CDRs or above
    - LCDR: President should be CAPTs selected for promotion to RDML or above. CAPTs may be used in the small competitive categories where continued use of a small number of flag officers is not practical. Remaining members shall be LCDR or above

# Lieutenant All Fully Qualified

## ALNAV 033/02

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- Lieutenant All Fully Qualified is a selection process conducted by PERS-80
- All officers who will have completed the LTJG statutory time in grade requirement of 24 months within the next fiscal year will normally be placed on the select list for Lieutenant if on the most recent observed regular fitness report, the officer did not receive a promotion recommendation of “significant problems” or “progressing”.
- All records are screened and reviewed for adverse information
- Those who are selected for promotion will be promoted on the first day of the first month following the anniversary of 24 months in grade. The monthly promotion NAVADMIN message released by CNP is the authority for promotion.
- An officer is eligible only if during the one-year period ending on the date of the convening of the promotion board the officer has continuously performed service on either the reserve active-status list or the active-duty list (or on a combination of both lists). Entry grade credit does not count towards this one-year period.

# Promotion to Lieutenant Junior Grade SECNAVINST 1412.6 (Series)

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- Commanding officers are authorized to make the initial determination as to the basic qualifications of officers under their command to serve in the grade of lieutenant junior grade (LTJG)
- Officers may be promoted to LTJG as soon as qualified, but not earlier than the date of completion of 24 months service in grade as Ensign (ENS).

For example, an ENS whose date of rank is 2 October 2014 will complete 24 months in grade on 1 October 2016 and will be eligible for promotion on 2 October 2016.

# Pre-Board (Precept)

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- The Promotion Selection Board Precept
  - Signed by SECNAV
  - **ONE** issued each FY and covers all O6 and below statutory boards convened in that FY
  - Promulgates general guidance on the function and procedures of statutory selection boards
  - Contains the required oaths for the board members and recorders to ensure strict confidentiality of proceedings
  - Addresses equal opportunity and diversity guidance
  - Addresses processing and routing of promotion selection board reports
  - References SECNAV approved community briefs & competency/skill information

# Pre-Board (Convening Order)

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- The Promotion Selection Board Convening Order
  - Signed by SECNAV
  - Issued for **EACH** board and provides the authority to convene the board
  - Provides the date, time, and location of the selection board along with official list of membership, recorders, and admin support for that particular board
  - Sets the “best and fully qualified” selection standard along with the authorized percentage to select for each competitive category
  - Defines skill requirements to be considered by the board for each competitive category
  - Defines additional considerations by the board for each competitive category

# Pre-board (Preparation)

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- Two Months Prior/Three Weeks Prior
  - Verify eligibles based on precedence number and any changes (e.g., resignations or retirements)
- List of eligibles sent to Selection Board Support for creation of the selection board in the Navy Selection Board System and the Navy Officer and Enlisted Board System (OEBS)
- Board Convening Order is generated and routed by PERS-804 for SECNAV approval (*must have to convene board*)

# Board Recorder Week (Board Prep)

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- Usually starts one week prior to the board with board recorders arrival
- Board Recorders: Verify eligible's record displays accurately in the Selection Board System
  - (DONE AS A COURTESY TO ELIGIBLE!)*
  - Verify regular FITREP continuity for previous 5 years
  - Verify OSR/PSR accurately reflects FITREP grades and promotion recommendations for the previous 5 years
  - Verify awards & education
- **IMPORTANT!!** – The recorder's verification does **NOT** replace to the officer's responsibility to ensure the completeness and accuracy of his/her record.



# Board Recorder Week (Board Prep)

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## Communication with the Selection Board by eligible officers:

- **Letter to the Board (LTB)** – see MILPERSMAN 1420-010
  - **NOT** required, but is authorized by law
  - Written communication from the eligible officer to the Board President
  - **Must** arrive not later than 2359 Central Time on the day prior to the board convening date

Regular Mail and EMAIL to: [CSCSELBOARD@NAVY.MIL](mailto:CSCSELBOARD@NAVY.MIL) are preferred

- May call attention to any matter concerning the eligible officer that the officer considers important to his/her case
- **By law, a LTB MUST be considered by the board, so use discretion!!**

**Federal law prohibits third party correspondence, so items submitted including letters of recommendation, **MUST ALL** come from the eligible officer!!**



# Board Week

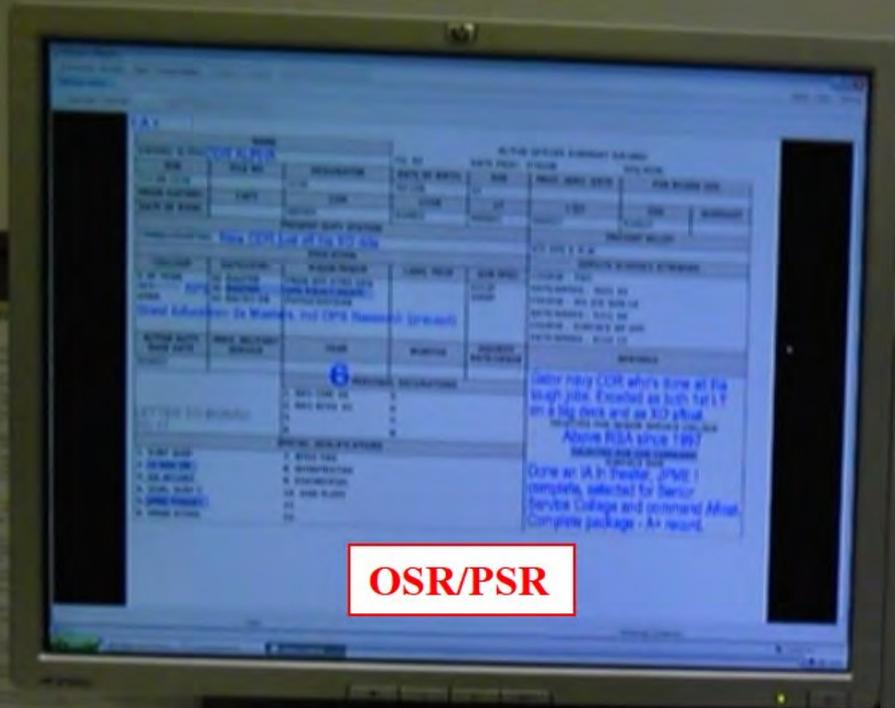
## (Convening & Record Review)

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- Board members arrive on board convening day and review precept/convening order
- Usually 0800 start with welcome/admin remarks
- Members and Recorders are sworn in (Oaths)
- **Mandatory SECNAV brief**
- Members proceed to the appropriate boardroom
- Members are provided training on the board software application
- Eligible records are distributed randomly to board members
- Members begin review and grade records
  - Member reviews all FITREPs and other applicable items in the official record of the assigned eligible and places grade, notes, and highlights on the OSR/PSR to be viewed by all board members in the “Tank”



**SELECTION BOARD ROOM**



**OSR/PSR**



**Mock Record used  
for training purposes ONLY**

**DOC LIST**

**MEMBER'S WORKSTATION  
(GRADE & RECORD REVIEW)**



# Board Week

## (Record Brief/Vote in the “Tank”)

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- Completed records are displayed and briefed by the reviewing member in the “**Tank**”
- The record is briefed along with any applicable statutory items, such as LTB or Field Code-17 (FC-17)
  - **FC-17 is privileged or adverse information of a punitive or medical nature concerning the eligible, that MUST be briefed in the “Tank”**
  - **NOTE: Adverse/medical information can only be briefed if it contained in the eligible’s official military record, such as a FC-17**
- All members vote the record via a confidence factor (100, 75, 50, 25, 0)
- Head Recorder records the vote in the Head Recorder’s Notebook and calls out the number of YES votes with the overall confidence factor



**SELECTION BOARD "TANK"**

B1 - 26

EMPRS



Selecting  
Tomorrow's Leaders

CLR	100 / Yes	CLR
75	50	25
	0 / No	

Navy Personnel Command  
EMPRS Selection Board System

**WIRELESS VOTING BOX  
USED IN THE "TANK"**



**Mock Record used for training purposes ONLY**

**OSR/PSR WITH SAMPLE BRIEFER ANNOTATIONS AS SHOWN IN THE “TANK” – MEMBER’S VIEW**

Confidence Vote  
SWORSC ALPHA  
BBN = 111901118  
Desig = 1119 / Consec = 0012

Yes Votes = 2

No Votes = 1

Confidence = 50%

**SAMPLE TANK VOTE  
SCREEN IN "TANK"  
(YES/NO EXAMPLE SHOWN)**

# Board Week

## (Voting Motions/Scattergram)

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- Once all records have been briefed and voted, a scattergram is displayed that shows a cumulative number of votes at each confidence level
- The floor is open for motions
  - Tentatively select those officers that are clearly at the top
  - Drop from further consideration those officers that are clearly not competitive for further consideration
  - **NOTE: This is an overview of typical motions made by a board membership and is not meant to represent an actual “Tank” voting session**
- Those officers who remain after those tentatively selected or dropped from further consideration are considered “crunch” records and are normally re-distributed among the membership for a second review in the boardroom
  - **NOTE: If the first review was not done by a member of the same or similar designator, the second review MUST BE.**

# Board Week

## (Sample Scattergram)

0 Selects		0 Alternates		0 Fails		20 Non-Select		20 Total	
SelStat	Score	# Eligibles	Total #	Score	SelStat				
Non-Select	100	3	3	100	Non-Select				
Non-Select	95	3	6	95	Non-Select				
Non-Select	90	1	7	90	Non-Select				
Non-Select	85			85	Non-Select				
Non-Select	80	1	8	80	Non-Select				
Non-Select	75	2	10	75	Non-Select				
Non-Select	70	2	12	70	Non-Select				
Non-Select	65			65	Non-Select				
Non-Select	60	1	13	60	Non-Select				
Non-Select	55			55	Non-Select				
Non-Select	50			50	Non-Select				
Non-Select	45	1	14	45	Non-Select				
Non-Select	40	1	15	40	Non-Select				
Non-Select	35			35	Non-Select				
Non-Select	30	1	16	30	Non-Select				
Non-Select	25	1	17	25	Non-Select				
Non-Select	20			20	Non-Select				
Non-Select	15			15	Non-Select				
Non-Select	10	1	18	10	Non-Select				
Non-Select	5			5	Non-Select				
Non-Select	0	2	20	0	Non-Select				

**BEFORE ANY VOTING MOTIONS**

# Board Week

## (Sample Scattergram)

**Example Motion:**  
 Tentatively select those officers 90 and above

7 Selects 0 Alternates 7 Fails 6 Non-Select 20 Total						
SelStat	Score	# Eligibles	Total #	Score	SelStat	
Select	100	3	3	100	Select	
Select	95	3	6	95	Select	
Select	90	1	7	90	Select	
Non-Select	85			85	Non-Select	
Non-Select	80	1	1	80	Non-Select	
Non-Select	75	2	3	75	Non-Select	
Non-Select	70	2	5	70	Non-Select	
Non-Select	65			65	Non-Select	
Non-Select	60	1	6	60	Non-Select	
Non-Select	55			55	Non-Select	
Non-Select	50			50	Non-Select	
Fail	45	1	1	45	Fail	
Fail	40	1	2	40	Fail	
Fail	35			35	Fail	
Fail	30	1	3	30	Fail	
Fail	25	1	4	25	Fail	
Fail	20			20	Fail	
Fail	15			15	Fail	
Fail	10	1	5	10	Fail	
Fail	5			5	Fail	
Fail	0	2	7	0	Fail	

6 eligible records remain for a second review, known as "Crunch" records

**Example Motion:**  
 Drop from further consideration those officers 45 and below



# Board Week

## (Final Selections)

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- “Crunch” records are reviewed and graded
- Once all complete, the records are again displayed and briefed by the reviewing member in the “**Tank**”
  - *The record will display all markings and grades by both reviewers in different colors allowing members to differentiate which reviewer made what mark*
- All members vote the record via a confidence factor (100, 75, 50, 25, 0)
- Head Recorder records the vote in the Head Recorder’s Notebook and calls out the number of YES votes with the overall confidence factor
- Once all records have been voted, the scattergram is displayed and the floor is open for voting motions
- Members vote on who, if any, to tentatively select and who to drop from further consideration



# Board Week

## (Final Selections/Adjournment)

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- If there are still authorized selections available and there are officers who are neither tentatively selected or dropped from further consideration, then those remaining records continue to be “crunched”
- Process continues until all authorized selections are filled or the board membership does not find any additional officers meet the selection criteria
- The Select List is verified and the board votes to confirm their selections and certify they have maintained the integrity of the selection board
- The Board Members and Recorders sign the signature pages to be forwarded with the board’s Record of Proceedings
- The Board President makes any closing remarks and adjourns the board

# Post-Board (Callout)

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- Usually conducted between the Board President, PERS-80 Board Sponsor, CNPC and CNP – followed by a SECNAV callout
- Purpose:
  - Present Board statistic books
  - Brief Chain-of -Command on board results
  - Consider recommendations for changes to the Precept and selection board process

***NOTE: NOT EVERY BOARD HAS A CALLOUT***



# Post-Board

## (The Record of Proceedings [ROP])

- PERS-804 prepares and finalizes the board's ROP and sends to the Office of the Secretary of Defense for approval
- OSD forwards the Select List to the Senate for confirmation
- The following table shows the approval/confirmation process governed by 10 USC 624 – (entire process usually takes 3 months):

Stops in the chain	Reviewing official
DCNP/CNP	PERS-80 (Sel List), PERS-83 (Adverse Screen), PERS-804 (ROP/Nom/Scroll), DCNPC, PERS-00L (Legal Review), CNP/N1 Staff
OJAG	Code 13, OJAG
CNO	CNO Legal, CNO
SECNAV	SECNAV Legal, SECNAV
DOD/OSD	C&D, OEPM, General Counsel, R&A, MPP, FMP, P & R, SECDEF ( <b>Results approved for release – still need Senate confirmation</b> )
POTUS	White House Military Office, POTUS (O6 and above)
SENATE	Read into Record, SASC, Senate Confirmation (O6 and above) – <b>Gives authority to Promote</b>

# Post-Board

## (Selections Released/Promotion)

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- Once OSD approves the board results, the selections are released via an ALNAV
- Selectees are in a Select status but are **NOT YET** promoted
- Actual promotions start at the beginning of the fiscal year according to a promotion phasing plan approved by SECNAV and published online
  - Current plan: By lineal number seniority, 3% promoted for first 11 months of the FY, 67% promoted in the last month of the FY
  - Official promotion is announced via a monthly NAVADMIN

# I Failed to Select!

## What do I do now?

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- You **MUST REQUEST** formal Failed to Select (FOS) Counseling from PERS-9, it **IS NOT** automatic
  - PERS-9 POC will review your record with you and point out potential weaknesses and areas to strengthen
  - PERS-9 POC will NOT be able to provide any specifics of the promotion board
- Board members and Recorders are not allowed to provide FOS counseling per SECNAVINST 1420.1 (Series)

# PERS-8 POCs

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- PERS-80: Officer and enlisted promotion selection board execution (includes Spot and Special Selection Boards)
- PERS-804: Pre and Post Board processes (Precept/Convening Orders, Board ROP, Community Briefs)
- PERS-83: Officer and enlisted performance, separation, retirement, adverse matter